This seminar is sponsored by the Marshall County Cooperative Extension Service and the Department of Agricultural Economics, Purdue University. Topics discussed are intended for individuals, their spouses, adult children and especially those with interests in family-owned businesses. Professionals who assist others with their estate and financial planning needs are encouraged to register. Five hours of continuing education credit is available for Indiana’s professionals: insurance producers (CE), accountants (CPE) and lawyers (CLE).

The presenter Gerry Harrison is an Extension Economist and member of the Indiana Bar. Dr. Harrison has presented programs on estate and family business transfer planning for over 30 years. Besides research, teaching and writing for Purdue Extension, he has taught three courses at Purdue: Estate and Family Business Transfer Planning, Federal Income Tax and Agricultural Law.

Contact Gerry with a toll free call: 1-888-398-4636, ask for Ext.44216; directly 765-494-4216 or E-mail: <harrisog@purdue.edu>.

Tuesday, March 29, 2005 - 6:45 p.m. Check-in.
6:55 a.m. - 9:30 p.m. Topics: Planning Goals and Objectives for Family Business Transfer, Property Ownership Law and Implications for Estate Planning, Without a Will, Avoiding Probate, Medicaid law, Long Term Care Insurance, Federal Gift, Estate and Inheritance taxes.

Thursday, March 31, 2005 - 6:45 p.m. Check-in.
6:55 a.m. - 9:30 p.m. Topics: More on Federal Gift and Estate Taxes Including Special Valuation of Farmland; Choices for Family Business Arrangements; Buy-Sell Agreements; Estate Planning with Living Trusts; Charitable Planning—Income and Gift and Estate Tax Planning plus Conservation Easements.

Materials will be provided. Pre-registration is required.

Registration Form

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E-mail: _____________________________
Telephone (Work/Home): _____________________________
Regrettably, I require auxiliary aids or services because of a disability. Contact host—Robert Yoder, Ph: 574-935-8545 Fax: 574-935-8612; E-mail: ryoeder@purdue.edu