Family Business Transfer Planning:
Individuals, Spouses, and Family Businesses
March 1, 2005
8:55 a.m. - 3:00 p.m., EST
Greene County Extension Office
(2 miles East of Switz City -- 5 miles West of Bloomfield)

This seminar is sponsored by the Greene County Purdue Extension Service, the Department of Agricultural Economics Purdue University, and co-sponsors: Valley Implement, Farm Credit Services, Farm Bureau Insurance, Pioneer Hybrids, and Hayden-Hunt Agri-Marketing. Topics discussed are intended for individuals, their spouses, adult children and especially those with interests in family-owned businesses. Professionals who assist others with their estate and financial planning needs are encouraged to register. Indiana: lawyers, insurance producers and accountants may register for 5 hours of continuing education credit.

**The presenters:** Bob Taylor, Ag Econ Professor and award winning teacher, John Rowe, an attorney, since 1974, with Rowe & Allen, LLC in Linton and Gerry Harrison, an Extension Economist and member of the Indiana Bar; Dr. Harrison has presented programs on estate and family business transfer planning for over 30 years. Besides research, teaching and writing for Purdue Extension, he has taught three courses at Purdue: Estate and Family Business Transfer Planning, Federal Income Tax and Agricultural Law. Contact G. Harrison with a toll free call: 1-888-398-4636; directly, 765-494-4216 or by E-mail: <harrisog@purdue.edu>.

8:30 a.m. - Check-in — Coffee and continental breakfast.
8:55 a.m. - 11:30 a.m.—Topics: Farming Together, Bob Taylor; Property Ownership Law and Implications for Estate Planning, With and Without a Will, Pre-nuptial and Post-nuptial Agreements, Avoiding Probate, Probate, Medicaid, Long Term Care Insurance, Federal Gift, Estate and Inheritance taxes; Gerry Harrison.

11:30 -- Lunch will be provided on site.
12:15 p.m. - 3:00 p.m.--Topics: More on Federal Gift and Estate Taxes Including Special Valuation of Farmland; Buy-Sell Agreements; Estate Planning with Living Trusts; Charitable Planning—Income and Gift and Estate Tax Planning; Case Farm Illustration, John Rowe.

Materials will be provided. **Pre-registration is required.**

### Registration Form

**Deadline Feb. 27, 2005!**

Registration is $15 per individual ($40 if for professional continuing education--add $10 for a second professional certification); $5 for a registered individual's spouse. **Registration includes, continental breakfast, lunch and breaks.** Make a check payable to: Greene County Extension Education Fund. You may register by U.S. Mail or at the Greene County-PCES Office, Monday.- Friday; 8:00 a.m. - 4:30 p.m. Phone: 812-659-2122. Enclosed $________.

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<th>Name ($15 fee or $40 if for CE, CLE or CPE credit)</th>
<th>Registrant’s Spouse ($5 fee)</th>
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<td>Job or status (✓): _____Non-Farmer; _____Farmer; _____Landowner; _____Lawyer; _____Ins. Agent; _____Accountant; _____Small Business Owner; _____Spouse; _____Other;</td>
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Send to: PCES, Greene County Office, SR 54 W, R.R. 2, Box 38A, Bloomfield, IN 47424-9769

* I require auxiliary aids or services because of a disability. Contact host—Gary Wilson, Ph: 812-659-2122
Fax: 812-659-9155; E-mail: wilsongl@purdue.edu