**Estate & Family Business Transfer Planning: Individuals, Spouses, and Family Businesses**

March 10, 2005  
8:55 a.m. - 3:00 p.m., EST  
Bartholomew County Extension Office  
1971 State Street, Columbus, IN

This seminar is sponsored by the Bartholomew County Purdue Extension Service, the Department of Agricultural Economics Purdue University and co-sponsored by The Community Foundation of Bartholomew County. Topics discussed are intended for individuals, their spouses, adult children and especially those with interests in family-owned businesses. Professionals who assist others with their estate and financial planning needs are encouraged to register. Five hours of continuing education credit is available for Indiana’s insurance agents (CE), accountants (CPE) and lawyers (CLE) who participate.

The presenters are Alan Miller, Farm Business Specialist, CPA and Gerry Harrison, Extension Economist and member of the Indiana Bar. Both Miller and Harrison are on the Extension Staff, Dept. of Agricultural Economics, Purdue University. Alan Miller teaches Estate Planning at Purdue and co-presents the Annual Farming Together Workshop on Campus. Dr. Harrison has presented programs on estate and family business transfer planning for over 30 years. Besides research, teaching and writing for Purdue Extension, he has taught three courses at Purdue: Estate and Family Business Transfer Planning, Federal Income Tax and Agricultural Law. You may contact Gerry with a toll free call: 1-888-398-4636; and ask for Ext.44216 (Miller is ext. 44203) or dial directly 765-494-4216 or by E-mail: harrisog@purdue.edu; Alan Miller millerwa@purdue.edu.

8:30 a.m. - Check-in — Coffee and continental breakfast.
8:55 a.m. - 11:30 a.m. Topics: Farming Together, Alan Miller, Property Ownership Law and Implications for Estate Planning, With and Without a Will, Avoiding Probate, Medicaid law and Long Term Care Insurance, Federal Gift, Estate and Inheritance taxes.

11:30 -- Lunch will be provided on site.
11:55 – Scholarship Opportunities--Suzanne Shaw, The Community Foundation of Bartholomew County
12:15 p.m. - 3:00 p.m. Topics: More on Federal Gift and Estate Taxes Including Special Valuation of Farmland; Choices for Family Business Arrangements; Buy-Sell Agreements with Living Trusts; Charitable Planning—Income and Gift and Estate Tax Planning plus Conservation Easements.

Materials will be provided. **Pre-registration is required.**

Purdue University is an equal access/equal opportunity institution.*

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**Registration Form**

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<th>Registration is $25 per individual ($50 if for professional continuing education—add $10 for a second professional certification); $15 for a registered individual's spouse. <strong>Registration includes, continental breakfast, lunch and breaks.</strong> Make a check payable to: <strong>Bartholomew County Extension Education Fund</strong>. You may register by U.S. Mail or at the Bartholomew County-PCES Office, Monday.- Friday; 8:00 a.m. - 4:30 p.m. Phone: 812-379-1665. <strong>Enclosed $______.</strong></th>
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Send to: PCES, Bartholomew County Office, 1971 State Street, Columbus, IN 47201-6965

* ____ I require auxiliary aids or services because of a disability. Contact host—Mike Ferree, Ph: 812-379-1665
Fax: 812-376-3200; E-mail: ferreel@purdue.edu