Estate & Family Business Transfer Planning:
Individuals, Spouses, Professionals and Family Businesses
Tuesday, February 9, 2010-- 8:30 a.m.—3:30 p.m.
Venture Out Business Center, 975 Industrial Drive, Madison, IN

This seminar is sponsored by Purdue Extension Fayette County and Department of Agricultural Economics, Purdue University. Topics discussed are intended for individuals, their spouses, adult children and especially those with interests in family-owned businesses. Professionals who assist others with their estate and financial planning needs are encouraged to register. Five hours of continuing education credit is available for Indiana professionals including: accountants (CPE), lawyers (CLE) and insurance producers (CE).

Gerry Harrison, Extension Economist and member of the Indiana Bar. Harrison is a professor, Dept. of Agricultural Economics, Purdue University. Dr. Harrison has presented programs on estate and family business transfer planning for 36 years. Besides research, teaching and writing for Purdue Extension, he has taught three courses at Purdue: Estate Transfer Planning, Federal Income Tax and Agricultural Law. You may contact Gerry toll free: 1-888-398-4636; Ext.44216 or dial directly 765-494-4216; E-mail: <harrisog@purdue.edu>.

8:30 a.m. - Check-in — Coffee and continental breakfast.
8:55 a.m. - 11:30 a.m. Topics: Goals and Objectives —Your Vision? Property Ownership Law and Implications for Estate Planning, With and Without a Will, Avoiding Probate, Medicaid and Long Term Care Insurance, Federal Gift & Estate Tax and Indiana Inheritance Tax.

11:30- Lunch Provided
12:15 p.m. - 3:15 p.m. Topics: More on Federal Gift and Estate Taxes Including Special Valuation of Farmland; Choices for Family Business Arrangements; Buy-Sell Agreements; Estate Planning with Living Trusts; Charitable Planning—Income and Gift and Estate Tax Planning plus Conservation Easements.

Materials will be provided. Pre-registration is required.

Purdue University is an equal opportunity/equal access/affirmative action institution.

Registration Form

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<th>Registration Fee</th>
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Registration is $30 per individual; $20 for a registered individual's spouse; $75 if for professional continuing education—add $15 for an individual’s second professional CE certification. Adult children are encouraged to attend and register as individuals. Registration includes materials, continental breakfast, lunch and break drinks and snacks.

Make a check payable to: CES Education Fund Fayette County. You may register by U.S. Mail or at the Purdue Extension –Jefferson County Office, Monday- Friday; 8:00 a.m.- 4:00 p.m. Phone: 812-265-8919

Enclosed $______.

(First) __________________________ (last) __________________________
Name ($30 fee or $75 if for CE, CLE or CPE credit) Registrant's Spouse ($20 fee)

Address

City, State, Zip Code

Telephone (Work/Home)

E-mail:_____________________________

Job or status (✓):_____Non-Farmer; _____Farmer; _____Landowner; _____Lawyer; _____Ins. Agent;

_____Accountant; _____Small Business Owner;

_____Spouse; ______________________

_____Other; ______________________

Send to: PUCES-Jefferson County Office, 315 East Second St., Madison, IN 47250-3511

I require auxiliary aids or services because of a disability. Contact Coordinator, Lonnie Mason Ph: 812-265-8919 Fax: 812-265-4500; E-mail: Lmason1@purdue.edu -- For special dietary needs contact host by Feb. 7, 2010.