Estate & Family Business Transfer Planning:
Individuals, Spouses, Professionals and Family Businesses
March 5th, 2010; 8:30 a.m. – 3:15 p.m., CST
Jasper County Fair Grounds 2671 W Clark St (HWY114) Rensselaer IN

This seminar is sponsored by Purdue Extension – Jasper County and the Department of Agricultural Economics, Purdue University. Topics discussed are intended for individuals, their spouses, adult children and especially those with interests in family-owned businesses. Professionals who assist others with their estate and financial planning needs are encouraged to register. Five hours of continuing education credit is available for Indiana professionals including: accountants (CPE), lawyers (CLE) and insurance producers (CE).

The presenter is Gerry Harrison, Extension Economist and member of the Indiana Bar. Harrison is a professor, Dept. of Agricultural Economics, Purdue University. Dr. Harrison has presented programs on estate and family business transfer planning for 36 years. Besides research, teaching and writing for Purdue Extension, he has taught three courses at Purdue: Estate Transfer Planning, Federal Income Tax and Agricultural Law. You may contact Gerry with a toll free call: 1-888-398-4636; and ask for Ext.44216 or dial directly 765-494-4216; E-mail: <harrisog@purdue.edu>.

8:30 a.m. - Check-in — Coffee and continental breakfast.

8:55 a.m. - 11:30 a.m. Topics: Goals and Objectives — Your Vision? Property Ownership Law and Implications for Estate Planning, With and Without a Will, Avoiding Probate, Medicaid and Long Term Care Insurance, Federal Gift & Estate Tax and Indiana Inheritance Tax.

Lunch Provided
12:15 p.m. - 3:15 p.m. Topics: More on Federal Gift and Estate Taxes Including Special Valuation of Farmland; Choices for Family Business Arrangements; Buy-Sell Agreements; Estate Planning with Living Trusts; Charitable Planning—Income and Gift and Estate Tax Planning plus Conservation Easements.

Materials will be provided. Pre-registration is required.

Registration Form
Deadline February 26, 2010!

Registration is $25 per individual; $15 for a registered individual's spouse; $75 if for professional continuing education—add $15 for an individual’s second professional CE certification. Adult children are encouraged to attend and register as individuals. Registration includes materials, continental breakfast, lunch and break drinks and snacks.

Make a check payable to: Jasper County Extension Education Fund. You may register by U.S. Mail or at the Purdue Extension – Jasper County Office, Monday- Friday; 8:00 a.m.- 4:00 CST p.m. Phone: 219-866-5741

(First) ___________________________ (last) ____________________________
Name ($25 fee or $75 if for CE, CLE or CPE credit) ____________________________
Registrant's Spouse ($15 fee) ________ Enclosed $________.

____________________________________
Address
____________________________________
City, State, Zip Code
____________________________________
Telephone (Work/Home)
E-mail:_______________________________

Job or status (✓): ____Non-Farmer; ____Farmer; ____Landowner; ____Lawyer; ____Ins. Agent;
____Accountant; ____Small Business Owner;
____Spouse; _________________________
____Other; _________________________

Send to: PUCES-Jasper County office – 122 N Cullen St, Rensselaer In 47978

* I require auxiliary aids or services because of a disability. Contact host — Bryan Overstreet, Ph: 219-866-5741 Fax:219-866-4962; E-mail: boverstr@purdue.edu -- For special dietary needs contact host by February 26, 2010.