Estate & Family Business Transfer Planning:
Individuals, Spouses, and Family Businesses
March 1 & 2, 2010 --- 6:55 p.m. - 9:40 p.m., EST
Dearborn County Office, City Hall, 229 Main St. Aurora, IN
(This is the re-scheduled Feb. 9&10 two evening sessions that was postponed due to snow.)

This seminar is sponsored by the Dearborn County Purdue Cooperative Extension Service and the Department of Agricultural Economics at Purdue University. Topics discussed are intended for individuals, their spouses, adult children and especially those with interests in family-owned businesses. Professionals who assist others with their estate and financial planning needs are encouraged to register. Five hours of continuing education credit is available for Indiana professionals: insurance producers (CE), accountants (CPE) and lawyers (CLE).

The presenter Gerry Harrison is an Extension Economist and member of the Indiana Bar. Dr. Harrison has presented programs on estate and family business transfer planning for over 36 years. Besides research, teaching and writing for Purdue Extension, he has taught three courses at Purdue: Estate and Family Business Transfer Planning, Federal Income Tax and Agricultural Law. Gerry is also a landowner along with his family in Lee County Illinois.

If you have question about the subject matter--Contact Gerry with a toll free call: 1-888-398-4636, ask for Ext.44216; directly 765-494-4216 or E-mail: <harrisog@purdue.edu>.

Part I-Monday, March 1, 2010 - 6:45 p.m. Check-in.
6:55 p.m. - 9:40 p.m. Topics: Planning Goals and Objectives for Family Business Transfer, Property Ownership Law and Implications for Estate Planning, Without a Will, Avoiding Probate, Medicaid law, Long Term Care Insurance, Federal Gift, Estate and Inheritance taxes.

Part II-Tuesday, March 2, 2010 - 6:45 p.m. Check-in.
6:55 p.m.- 9:40 p.m. Topics: More on Federal Gift and Estate Taxes Including Special Valuation of Farmland; Choices for Family Business Arrangements; Buy-Sell Agreements; Estate Planning with Living Trusts; Charitable Planning—Income and Gift and Estate Tax Planning plus Conservation Easements.

Materials will be provided. Pre-registration is required.

Registration Form Deadline Feb. 26, 2010!

Registration is $30 per individual ($75 if for professional continuing education credit--add $15 for a second professional certification); $20 for a registered individual's spouse. Registration includes breaks. Make a check payable to: Dearborn County Extension Education Fund. You may register by U.S. Mail or at the Dearborn County-PCES Office, Monday.- Friday; 8:30 a.m. - 4:30 p.m. Phone: 812-926-1189.

(First) / (last) ______________________                           _____________________________
Name ($30 fee or $75 if for CE, CLE or CPE credit) Registrant's Spouse ($15 fee)

Enclosed $ ________.

Address __________________________

City, State, Zip Code __________________________

Telephone (Work/Home) __________________________

E-mail: __________________________

Job or status (): Non-Farmer; Farmer; Landowner; Lawyer; Ins. Agent; Accountant; Small Business Owner; Spouse; Other; 

Send to: PCES, Dearborn County Office, City Hall, 229 Main St., Aurora, IN 47001-1385

* I require auxiliary aids or services because of a disability. Contact host—Mike Hornbach, Ph: 812-926-1189 Fax: 812-926-3006; E-mail: mhornbac@purdue.edu